CDL-Hosted Archivists' Toolkit and Archon Service

ATRT meeting / SAA 2010

Online Archive of California

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Context

- **Initial assessment of OAC contributing members (ca. 170 total) in mid-2009**

  - 62 responses total

  - 12 already using the AT

  - 36 expressed interest in hosted service

- **CLIR Cataloging Hidden Special Collections and Archives grant (2010-2012)**

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Scope

- **In-production as of March 2010**
- **Single back-end MySQL database**
  - Centralized software upgrades
  - Data recovery and backup
- **Class 4/Repository Manager-level account**
- **Repository record setup**

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Scope

- **Technical and user support**
  - Workshops? (TBD)

- **User guide**

- **at2oac stylesheet**
  - Automatically upgrades EADs to comply with OAC (and RLG) specs
  - **Feel free to adapt or reuse**

AT Forum ("Sharing Area")

OAC

Scope

Some usage limitations:

- Change the user interface label for data elements

- Add data elements to, or remove them from the search editor

- Add data elements to, or remove them from browse lists

- Indicate the order (left to right) of data elements in browse lists

- Modify rollover text for data elements

- Configure date formats, notes, lookup lists, and rapid data entry screens

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Current Usage

- **19 repositories have accounts**
- **About 1/2 are utilizing it in a production setting, or are gearing up for it**
  - Many are working on importing accession records
  - 58 accession records, 50 resources records
  - No EADs generated yet (for OAC publication)
- **Other 1/2 are exploring use of the system**

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Resource Allocation

- **Ongoing assessment of costs**
- **Staffing**

  - Technical/development work: ca. 30-40 hours of programmer analyst staff time, up-front cost

  - Documentation: 10-20 hours of support staff time

  - Repository/account setup: <30 mins.

  - User support: 30 questions, mostly pertaining to accounts and client configuration
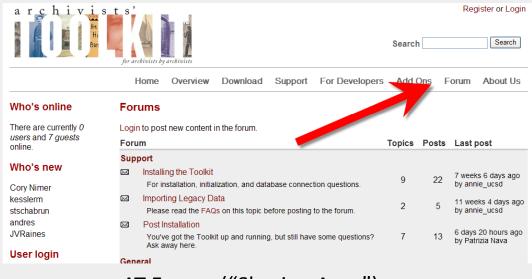
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Looking Forward

- **Cultivate usage (CDL- or locally-hosted); follow-up with initial interest group**

- **Ongoing resource assessment**

- **AT/Archon integration (ArchivesSpace)**

  - Looking forward to testing out multi-tenant deployment

  - Opportunity to test data migration

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For More Information

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AT Forum ("Sharing Area")